LAKES CHIROPRACTIC AND WELLNESS: Patient Intake Form

SECTION ONE:

Name:		Date:	CASE #
Address:			
City:	State:	Zip	:
Home Phone:	Cell Phone:		
Email Address:	Occu	pation:	
How were you referred to us: GOOGLE S	SEARCH WEBSITE_	NEWSPAPE	R ADLOCATION
INSURANCE COMPANY REFERRE	ED BY WHOM:		
Name of Health Insurance Company:			
Policy #:			
Policy Holders Name:		DOI	B:
SECTION TWO:			
List any <u>Allergies</u> :			
List any <u>Surgeries</u> :			
□ Back □ Brain □ Elbow □ Foot □ Hip □ Kno	ee □ Neck □ Neurological	☐ Shoulder ☐ W	rist/Hand
□ Other:			
List ALL Past Medical conditions:			
☐ Ankle Pain ☐ Arm Pain ☐ Arthritis ☐ Asthm	na □ Back Pain □ Broken	Bones Cancer	☐ Chest Pain ☐ Depression
☐ Diabetes ☐ Dizziness ☐ Elbow Pain ☐ Epile	psy □ Eye/Vision Problem	s □ Fainting □ F	atigue Foot Pain
☐ Genetic Spinal Condition ☐ Hand Pain ☐ He	eadaches Hearing Proble	ms □ Hepatitis □	High Blood Pressure
☐ Hip Pain ☐ HIV ☐ Jaw Pain ☐ Joint Stiffnes	ss 🗆 Knee Pain 🗆 Leg Pain	☐ Menstrual Pro	blems ☐ Mid-Back Pain
☐ Minor Heart Problem ☐ Multiple Sclerosis ☐	☐ Neck Pain ☐ Neurologica	ıl Problems □ Pa	cemaker Parkinson's
☐ Polio ☐ Prostate Problems ☐ Shoulder Pain	☐ Significant Weight Char	ge Spinal Core	d Injury □ Sprain/Strain
☐ Stroke/Heart Attack ☐ Other:			
List all MEDICATIONS AND THE REASON			
<u> </u>			
3			
5	6		
Are you allergic to any medications: No	□Yes		
Do you take any nutritional supplements? If so,	please list:		
Family History:			
□ Arthritis □ Asthma □ Back Pain □ Cancer □	☐ Depression ☐ Diabetes ☐	Epilepsy □ Gen	etic Spinal Condition
☐ High Blood Pressure ☐ Heart Problems ☐ M	[ultiple Sclerosis □ Neurol	ogical Problems	□ Parkinson's □ Polio
☐ Prostate Problems ☐ Stroke/Heart Attack O	other:		

SECTION THREE:				
Have you had any auto or other accidents in the past? □ No □Yes Date of Accident?				
Date of last physical examination?				
Do you smoke? □ No □Yes −How many per day? Are you a former smoker? □ No □Yes				
Do you drink alcohol? □ No □Yes - how many per day/week?				
Do you drink caffeine? □ No □Yes - how much per day?				
Do you exercise? □ No □Yes (what forms and how often):				
Have you ever had Chiropractic or Medical care previously for this problem? Where did you receive treatment? How did you respond? When was your last visit?				
What was done on your visits?				
Were X-Rays or MRI's taken? Yes No What facility has your films?				
What are your expectations from us? Become pain free Explanation of my condition Learn how to care for my condition Reduce symptoms Resume normal activity				
SECTION FOUR: What is your SINGLE WORST complaint? 1) Date problem began? How did this problem begin (falling, lifting, etc.)?				
How is your condition changing? □ GETTING BETTER □ GETTING WORSE □ NOT CHANGING				
Have you had this condition in the past? YES - NO				
How often do you experience your symptoms?				
☐ Constantly ☐ Frequently ☐ Occasionally ☐ Intermittently				
Describe the nature of your symptoms: \square Sharp \square Dull \square Numb \square Burning \square Shooting \square Tingling \square Radiating Pain				
☐ Tightness ☐ Stabbing ☐ Throbbing ☐ Other:				
Please rate your pain on a scale of 1 to 10 (0= no pain and 10= excruciating pain)				
$ \square \ 1 \ \square \ 2 \ \square \ 3 \ \square \ 4 \ \square \ 5 \ \square \ 6 \ \square \ 7 \ \square \ 8 \ \square \ 9 \ \square \ 10 $				
How do your symptoms affect your ability to perform daily activities such as working or driving?				
(0= no effect and 10= no possible activities) \Box 1 \Box 2 \Box 3 \Box 4 \Box 5 \Box 6 \Box 7 \Box 8 \Box 9 \Box 10				
What activities aggravate your condition (working, exercise, etc)?				
What makes your pain better (ice, heat, massage, etc)?				

What is your SECOND worst complaint? 2)	Date problem began?				
How did this problem begin (falling, lifting, etc.)?					
How is your condition changing? □ GETTING BETTER □ GETTING WORSE □ NOT CHANGING					
Have you had this condition in the past? YES - NO					
How often do you experience your symptoms?					
☐ Constantly ☐ Frequently ☐ Occasionally ☐ Ir	ntermittently				
Describe the nature of your symptoms: \Box Sharp \Box Dull \Box Number 1	mb □ Burning □ Shooting □ Tingling □ Radiating Pain				
☐ Tightness ☐ Stabbing ☐ Throbbing ☐ Other:					
Please rate your pain on a scale of 1 to 10 (0= no pain and 10= excruciating pain)					
$\square \ 1 \ \square \ 2 \ \square \ 3 \ \square \ 4 \ \square \ 5 \ \square \ 6 \ \square \ 7 \ \square \ 8 \ \square \ 9 \ \square \ 10$					
How do your symptoms affect your ability to perform daily ac	tivities such as working or driving?				
(0= no effect and 10= no possible activities) \Box 1 \Box 2 \Box 3 \Box	$\square \ 4 \ \square \ 5 \ \square \ 6 \ \square \ 7 \ \square \ 8 \ \square \ 9 \ \square \ 10$				
What activities aggravate your condition (working, exercise, e	tc.)?				
What makes your pain better (ice, heat, massage, etc.)?					
What is your THIRD worst complaint? 3)	Date problem began?				
How did this problem begin (falling, lifting, etc.)?					
How is your condition changing? □ GETTING BETTER □ GETTING WORSE □ NOT CHANGING					
Have you had this condition in the past? YES - NO					
How often do you experience your symptoms?					
☐ Constantly ☐ Frequently ☐ Occasionally ☐ Intermittently					
Describe the nature of your symptoms: ☐ Sharp ☐ Dull ☐ Numb ☐ Burning ☐ Shooting ☐ Tingling ☐ Radiating Pain					
☐ Tightness ☐ Stabbing ☐ Throbbing ☐ Other:					
Please rate your pain on a scale of 1 to 10 (0= no pain and 10= excruciating pain)					
$\square \ 1 \ \square \ 2 \ \square \ 3 \ \square \ 4 \ \square \ 5 \ \square \ 6 \ \square \ 7 \ \square \ 8 \ \square \ 9 \ \square \ 10$					
How do your symptoms affect your ability to perform daily activities such as working or driving?					
(0= no effect and 10= no possible activities) \Box 1 \Box 2 \Box 3 \Box 4 \Box 5 \Box 6 \Box 7 \Box 8 \Box 9 \Box 10					
What activities aggravate your condition (working, exercise, etc.)?					
What makes your pain better (ice, heat, massage, etc.)?					
Are there any other complaints, concerns, or					
We will submit your claim to the insurance you have provided. In the event your insurance denies the claim for no coverage, max					
•	you will be responsible for all charges.				
Signature	Date				

LAKES CHIROPRACTIC AND WELLNESS

ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

them or declined the opportunity to read the	a copy of the Notice of Privacy Practices and that I have read em and understand the Notice of Privacy Practices. I understand
that this form will be placed in my patient c	mart and maintained for six years.
Patient Name (please print)	Date
Parent, Guardian or Patient's legal represen	tative
Signature	
THIS FORM WILL BE PLACED IN TYEARS.	THE PATIENT'S CHART AND MAINTAINED FOR SIX
List below the names and relationship of pe	cople to whom you authorize the Practice to release PHI.

LAKES CHIROPRACTIC AND WELLNESS

ASSIGNMENT OF BENEFITS, ASSIGNMENT OF RIGHTS TO PURSUE ERISA AND OTHER LEGAL CLAIMS
ASSOCIATED WITH MY HEALTH INSURANCE PLAN (INCLUDING BREACH OF FIDUCIARY DUTY) AND
DESIGNATION OF AUTHORIZED REPRESENTATIVE

I irrevocably assign and convey directly to Lakes Chiropractic & Wellness, as my designated authorized representative, all insurance benefits, if any, otherwise payable to me for services rendered by provider, regardless of its managed care network participation status. Further, I hereby authorize my plan administrator fiduciary, insurer, and/or attorney to release to the above-named provider any and all Plan documents, summary benefit description, insurance policy, and/or settlement information upon written request from Lakes Chiropractic and Wellness or their attorneys in order to claim such benefits.

I also assign and/or convey Lakes Chiropractic and Wellness, as my designated authorized representative, any legal or administrative claim or chosen action arising under any group health plan, employee benefits plan, health insurance or tort-feasor insurance concerning expenses incurred as a result of services received from the provider. This includes an assignment of ERISA breach of fiduciary duty claims. I intend by this assignment and designation of authorized representative to convey to the above-named provider all of my rights to claim (or place a lien on) the medical benefits related to the services provided by the above-named provider, including rights to any settlement, insurance or applicable legal or administrative remedies (including damages arising from ERISA breach of fiduciary duty claims). Lakes Chiropractic and Wellness or their representative is given the right by me to (1) obtain information regarding the claim to the same extent as me; (2) submit evidence; (3) make statements about facts or law; (4) make any request including providing or receiving notice of appeal proceedings; (5) participate in any administrative and judicial actions and pursue claims or actions against any liable party, insurance company, employee benefit plan, health care benefit plan, or plan administrator. Lakes Chiropractic and Wellness, as my assignee and my designated authorized representative, may bring suit against any such health care benefit plan, employee benefit plan, plan administrator or insurance company in my name with derivative standing at provider's expense.

We will submit and appeal your claims to the insurance you provided. In the event your insurance continues to deny your claim.

This assignment is valid for all administrative and judicial reviews under PPACA, ERISA, Medicare and applicable federal and state laws. A photocopy of this assignment is to be considered as valid as original.

I HAVE READ AND FULLY UNDERSTAND THIS AGREEN	MENT.	
Signature:	date:	
Name:		

LAKES CHIROPRACTIC AND WELLNESS DOCTOR-PATIENT RELATIONSHIP AND CHIROPRACTIC INFORMED CONSENT

CHIROPRACTIC

It is important to acknowledge the difference between the health care specialties of chiropractic, osteopathy and medicine. Chiropractic health care seeks to improve health through natural means without the use of drugs or surgery. This gives the body maximum opportunity to utilize its inherent healing ability through the activation of the central nervous system. The success of your chiropractic treatment often depends on underlying physical and spinal conditions. It is important to understand what to expect from your chiropractic health care. Some conditions will heal quickly and some may take more time.

ADJUSTMENTS

The Doctors at Lakes Chiropractic and Wellness mainly use diversified manipulation techniques, which is the most widely utilized form of Chiropractic Manipulative Treatment (CMT). CMT involves highly skilled touch and inherent knowledge to be able to diagnose and treat the spine and extremities. The Doctors of Lakes Chiropractic also utilize many rehabilitative techniques. These include active and passive therapeutic exercises, as well as specialized soft-tissue techniques to decrease pain, increase range of motion, and restore proper biomechanics to the involved joints and musculature.

INFORMED CONSENT FOR CHIROPRACTIC CARE

As a patient, you give the Doctors of Lakes Chiropractic and Wellness permission and authority to care for you in accordance with their chiropractic findings. Chiropractic adjustments or other clinical procedures are typically beneficial and seldom cause problems. In rare cases, the patient may experience soreness and mild pain after a treatment. It is extremely rare, but as with any form of health care there are inherent risks which include, but are not limited to the following: fractures, sprain/strains and stroke. It is your responsibility to tell the doctor everything you know about your health conditions which would otherwise not come to the attention of the doctor of chiropractic.

The doctor may advise you to perform or discontinue certain activities that may affect your condition. The patient hereby understands it is their responsibility to monitor their own health and assume all risks related to their behavior and / or decisions to care in this office.

AUTHORIZATION

In certain cases, it may be necessary for the doctor to discuss or send reports to other doctors, attorneys and or insurance carriers. As a patient, you are giving the doctor permission to do so.

TO THE PATIENT

Please discuss any questions or problems with the doctor before signing this statement of policy. I understand the following and give my consent.

	Date
Printed name of patient, parent, guardian or authorized representative	
	Date